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Go to market news section



Motability Operations Group PLC - 43FF PUBLICATION OF OFFERING CIRCULAR
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Motability Operations Group PLC
22 December 2016

Motability Operations Group plc

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Publication of Offering Circular for Euro Medium Term Note Programme

The following Offering Circular has been approved by the UK Listing Authority and is available for viewing:

Offering Circular dated 22 December 2016 (the "Offering Circular") relating to the update of the existing Euro Medium Term Note Programme of Motability Operations Group plc (the "Issuer").

To view the full document, please paste the following URL into the address bar of your browser:

http://www.rns-pdf.londonstockexchange.com/rns/6060S_1-2016-12-22.pdf

The following documents are incorporated by reference into the Offering Circular:

The Annual Report and Accounts 2016 for the Issuer for the financial year ended 30 September 2016.

http://www.rns-pdf.londonstockexchange.com/rns/6060S_2-2016-12-22.pdf

The Annual Report and Accounts 2015 for the Issuer for the financial year ended 30 September 2015.

http://www.rns-pdf.londonstockexchange.com/rns/6060S_3-2016-12-22.pdf

The audited financial statements of Motability Operations Limited for the financial year ended 30 September 2016.

http://www.rns-pdf.londonstockexchange.com/rns/6060S_4-2016-12-22.pdf

The audited financial statements of Motability Operations Limited for the financial year ended 30 September 2015.

http://www.rns-pdf.londonstockexchange.com/rns/6060S_5-2016-12-22.pdf