



RNS Publication of Final Terms

## Publication of Final Terms

### MOTABILITY OPERATIONS GROUP PLC

Released 17:07:36 18 January 2021

RNS Number : 0846M  
Motability Operations Group PLC  
18 January 2021

### Motability Operations Group plc

18 January 2021

### Publication of Final Terms

The following Final Terms are available for viewing:

Final Terms dated 18 January 2021 in respect of an issue of €500,000,000 0.125 per cent. Notes due 20 July 2028 (the "**Euro Notes**")

Final Terms dated 18 January 2021 in respect of an issue of £350,000,000 1.500 per cent. Notes due 20 January 2041 (the "**Sterling Notes**")

The Euro Notes and the Sterling Notes are unconditionally and irrevocably guaranteed by Motability Operations Limited and issued under the £5,500,000,000 Euro Medium Term Note Programme established by Motability Operations Group plc.

The Final Terms in respect of the Euro Notes and the Final Terms in respect of the Sterling Notes must each be read in conjunction with the Offering Circular dated 18 December 2020, including all documents incorporated by reference (together, the "**Offering Circular**") which together constitute a base prospectus for the purposes of Regulation (EU) 2017/1129 as it forms part of United Kingdom domestic law by virtue of the European Union (Withdrawal) Act 2018.

Full information on Motability Operations Group plc and Motability Operations Limited, and in respect of the Euro Notes and the Sterling Notes, is only available on the basis of the combination of the Offering Circular and the Final Terms in respect of the Euro Notes and the Final Terms in respect of the Sterling Notes, respectively.

### **Euro Notes:**

To view the Final Terms in respect of the Euro Notes, please paste the URL below into the address bar of your browser.

[http://www.ms-pdf.londonstockexchange.com/rns/0846M\\_1-2021-1-18.pdf](http://www.ms-pdf.londonstockexchange.com/rns/0846M_1-2021-1-18.pdf)

### **Sterling Notes:**

To view the Final Terms in respect of the Sterling Notes, please paste the URL below into the address bar of your browser.

[http://www.ms-pdf.londonstockexchange.com/rns/0846M\\_2-2021-1-18.pdf](http://www.ms-pdf.londonstockexchange.com/rns/0846M_2-2021-1-18.pdf)

Copies of the Final Terms in respect of the Euro Notes and the Final Terms in respect of the Sterling Notes will be available shortly for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

For further information, please contact:

Joanne Pentland  
Company Secretary  
Motability Operations Group plc  
City Gate House  
Southwark Bridge Road

London  
SE1 9HB

DISCLAIMER - INTENDED ADDRESSEES

The distribution of the Final Terms in respect of the Euro Notes and/or the Final Terms in respect of the Sterling Notes, and the offering or sale of the Euro Notes and/or the Sterling Notes in certain jurisdictions may be restricted by law. Access to this document is provided for information and reference purposes only and does not constitute an offer or the solicitation of any offer or sale by Motability Operations Group plc in any way.

In particular, the Offering Circular, the Final Terms in respect of the Euro Notes and the Final Terms in respect of the Sterling Notes do not constitute an offer of securities for sale in the United States. The Euro Notes and the Sterling Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, (the Securities Act) or under any relevant securities laws of any state of the United States of America and may not be offered or sold to U.S. persons or to persons within the United States of America except in certain transactions exempt from, or not subject to, the registration requirements of the Securities Act.

Your right to access this service is conditional upon complying with the above requirement.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact [rns@lse.com](mailto:rns@lse.com) or visit [www.rns.com](http://www.rns.com).

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

PFTSFLFWAEFSESF

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.**

---

© 2021 London Stock Exchange plc. All rights reserved.