

Regulatory Story

Go to market news section



Motability Operations Group PLC - 43FF PUBLICATION OF FINAL TERMS
Released 17:08 10-Mar-2017

✓ RNS Number : 2008Z

Motability Operations Group PLC
10 March 2017

Motability Operations Group plc

10 March 2017

Publication of Final Terms

The following Final Terms are available for viewing:

Final Terms dated 10 March 2017 in respect of an issue of €500,000,000 0.875 per cent. Notes due 14 March 2025 (the "**2025 Notes**")

Final Terms dated 10 March 2017 in respect of an issue of £350,000,000 2.375 per cent. Notes due 14 March 2032 (the "**2032 Notes**")

The 2025 Notes and 2032 Notes are unconditionally and irrevocably guaranteed by Motability Operations Limited and issued under the £5,000,000,000 Euro Medium Term Note Programme established by Motability Operations Group plc.

The Final Terms in respect of the 2025 Notes and the Final Terms in respect of the 2032 Notes must each be read in conjunction with the Offering Circular dated

22 December 2016, including all documents incorporated by reference (together, the "**Offering Circular**") which together constitute a base prospectus for the purposes of Article 5.4 of Directive 2003/71/EC, as amended.

Full information on Motability Operations Group plc and Motability Operations Limited, and in respect of the 2025 Notes and the 2032 Notes, is only available on the basis of the combination of the Offering Circular and the Final Terms in respect of the 2025 Notes and the Final Terms in respect of the 2032 Notes.

2025 Notes:

To view the Final Terms in respect of the 2025 Notes, please paste the URL below into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/2008Z_-2017-3-10.pdf

2032 Notes:

To view the Final Terms in respect of the 2032 Notes, please paste the URL below into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/2008Z_1-2017-3-10.pdf

Copies of the Final Terms in respect of the 2025 Notes and the Final Terms in respect of the 2032 Notes will be submitted to the National Storage Mechanism and will be available shortly for inspection at:

<http://www.morningstar.co.uk/uk/NSM>

For further information, please contact:

Joanne Pentland
Company Secretary
Motability Operations Group plc
City Gate House
Southwark Bridge Road
London
SE1 9HB

DISCLAIMER - INTENDED ADDRESSEES

The distribution of the Final Terms in respect of the 2025 Notes and/or the Final Terms in respect of the 2032 Notes, and the offering or sale of the 2025 Notes and/or the 2032 Notes in certain jurisdictions may be restricted by law. Access to this document is provided for information and reference purposes only and does not constitute an offer or the solicitation of any offer or sale by Motability Operations Group plc in any way.

In particular, the Offering Circular, the Final Terms in respect of the 2025 Notes and the Final Terms in respect of the 2032 Notes do not constitute an offer of securities for sale in the United States. The 2025 Notes and the 2032 Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, (the Securities Act) or under any relevant securities laws of any state of the United States of America and may not be offered or sold to U.S. persons or to persons within the United States of America except in certain transactions exempt from, or not subject to, the registration requirements of the Securities Act.

Your right to access this service is conditional upon complying with the above requirement.

This information is provided by RNS
The company news service from the London Stock Exchange

END

PFTSFEFWSFWSESD

CLOSE

A NEW WAY TO TRADE COMMODITIES

- Spot Gold from 0.4 points
- Crude Oil from 3 points
- Continuous charting

[Find out more](#)

CFD losses can exceed deposits



▪ Which companies are to pay the highest dividend yield in 2017? AJ Bell	▪ Gold – is it telling us something? TD Direct Investing
▪ The Top Stock Picks for 2017 Accendo Markets	▪ Compare costs vs coins/bars. Debit cards deposits. See our 5* reviews. BullionVault

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

©2014 London Stock Exchange plc. All rights reserved

PUBLICATION OF FINAL TERMS - RNS

