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Motability Operations Group PLC - 43FF PUBLICATION OF SUPPLEMENTARY PROSPECTUS
Released 16:04 30-May-2017

RNS Number : 6038G
Motability Operations Group PLC
30 May 2017

Publication of Supplement - Motability Operations Group plc

Motability Operations Group plc has published a Supplement dated 30 May 2017 in respect of its £5,000,000,000 Euro Medium Term Note Programme and the publication on 26 May 2017 of the Half Year Report of Motability Operations Group plc for the six months ended 31 March 2017 (the "**Half Year Report**").

To view these documents, please paste the relevant URL below into the address bar of your browser.

Supplement:

http://www.rns-pdf.londonstockexchange.com/rns/6038G_-2017-5-30.pdf

Half Year Report:

http://www.rns-pdf.londonstockexchange.com/rns/6038G_1-2017-5-30.pdf

Copies of the Supplement and the Half Year Report will be filed with the National Storage Mechanism and will be available shortly at: <http://www.morningstar.co.uk/uk/NSM>.

For further information, please contact:

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PUBLICATION OF SUPPLEMENTARY PROSPECTUS - RNS

**SUPPLEMENT DATED 30 MAY 2017 TO THE OFFERING CIRCULAR
DATED 22 DECEMBER 2016**

MOTABILITY OPERATIONS GROUP PLC

(incorporated with limited liability in England and Wales with registered number 06541091)

£5,000,000,000

Euro Medium Term Note Programme

unconditionally and irrevocably guaranteed by

MOTABILITY OPERATIONS LIMITED

(incorporated with limited liability in England and Wales with registered number 01373876)

This Supplement (the "**Supplement**"), to the Offering Circular dated 22 December 2016 (the "**Offering Circular**") which comprises a base prospectus for the purposes of Article 5.4 of the Prospectus Directive 2003/71/EC (as amended, including by Directive 2010/73/EU), and any implementing measure in the relevant Member State (the "**Prospectus Directive**"), constitutes a supplement for the purposes of the Prospectus Directive and is prepared in connection with the £5,000,000,000 Euro Medium Term Note Programme (the "**Programme**") established by Motability Operations Group plc (the "**Issuer**") and unconditionally and irrevocably guaranteed by Motability Operations Limited (the "**Original Guarantor**"). The Financial Conduct Authority, as the UK competent authority under the Prospectus Directive, has approved this Supplement.

The purpose of this Supplement is to incorporate by reference the Half Year Report for the six months ended 31 March 2017 of the Issuer.

This Supplement is supplemental to, and should be read in conjunction with, the Offering Circular. Any statement contained in the Offering Circular or in a document which is incorporated by reference in the Offering Circular shall be deemed to be modified or superseded for the purpose of the Offering Circular to the extent that a statement contained in any document which is subsequently incorporated by reference in the Offering Circular by way of a supplement (including this Supplement) prepared in accordance with Article 16 of the Prospectus Directive modifies or supersedes such earlier statement (whether expressly, by implication or otherwise) and any statement so modified or superseded shall not, except as so modified or superseded, constitute a part of the Offering Circular. Terms defined in the Offering Circular have the same meaning when used in this Supplement.

Each of the Issuer and the Original Guarantor accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer and the Original Guarantor (each having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Copies of all documents incorporated by reference in the Offering Circular are available on the website of the London Stock Exchange plc at

<http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html> and may also be obtained from (i) the registered office of the Issuer and/or (ii) the specified office of HSBC Bank plc, the Issuing and Principal Paying Agent for the time being in London, at 8 Canada Square, London E14 5HQ.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Offering Circular by this Supplement and (b) any other statement in or incorporated in the Offering Circular, the statements in (a) above will prevail.

Except as disclosed in this Supplement, there has been no significant new factor, material mistake or inaccuracy relating to information included in the Offering Circular which is capable of affecting the assessment of Notes issued under the Programme since the publication of the Offering Circular.

No representation, warranty or undertaking, express or implied, is made and no responsibility or liability is accepted by the Dealers or the Trustee as to the accuracy or completeness of the information contained or incorporated in the Offering Circular by this Supplement.

None of the Offering Circular, this Supplement, any other supplements to the Offering Circular or any Final Terms constitutes an offer of, or an invitation by or on behalf of the Issuer, the Original Guarantor or any of the Dealers to any person to subscribe for, or purchase, any Notes.

The distribution of the Offering Circular, this Supplement, any other supplements to the Offering Circular and any Final Terms and the offer or sale of Notes may be restricted by law in certain jurisdictions. Persons into whose possession the Offering Circular, this Supplement, any other supplements to the Offering Circular or any Final Terms may come must inform themselves about, and observe, any such restrictions. In particular, there are restrictions on the distribution of the Offering Circular, this Supplement, any other supplements to the Offering Circular, any Final Terms and other information in relation to the Issuer, the Original Guarantor and the Notes and the offer or sale of Notes in the United States, the European Economic Area (including the United Kingdom) and Japan, see "Subscription and Sale" in the Offering Circular. The Notes have not been and will not be registered under the United States Securities Act of 1933, as amended, and are subject to U.S. tax law requirements. Subject to certain exceptions, Notes may not be offered, sold or delivered within the United States or to U.S. persons, see "Subscription and Sale" in the Offering Circular.

ISSUER'S HALF YEAR REPORT FOR THE SIX MONTHS ENDED 31 MARCH 2017

On 26 May 2017, the Issuer published its Half Year Report for the six months ended 31 March 2017 (the "**Half Year Report**"). By virtue of this Supplement, the Half Year Report (excluding all information incorporated by reference therein either expressly or implicitly) is incorporated in, and forms part of, the Offering Circular.