

Regulatory Story

Go to market news section



Motability Operations Group PLC - 43FF PUBLICATION OF SUPPLEMENT
Released 13:49 31-May-2018

RNS Number : 8778P
Motability Operations Group PLC
31 May 2018

Publication of Supplement - Motability Operations Group plc

Motability Operations Group plc has published a Supplement dated 31 May 2018 in respect of its £5,000,000,000 Euro Medium Term Note Programme and the publication on 30 May 2018 of the Half Year Report of Motability Operations Group plc for the six months ended 31 March 2018 (the "**Half Year Report**").

To view these documents, please paste the relevant URL below into the address bar of your browser.

Supplement:

http://www.rns-pdf.londonstockexchange.com/rns/8778P_-2018-5-31.pdf

Half Year Report:

http://www.rns-pdf.londonstockexchange.com/rns/8778P_1-2018-5-31.pdf

Copies of the Supplement and the Half Year Report will be filed with the National Storage Mechanism and will be available shortly at: <http://www.morningstar.co.uk/uk/NSM>.

For further information, please contact:

Joanne Pentland
Company Secretary
Motability Operations Group plc

<http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html> and may also be obtained from (i) the registered office of the Issuer and/or (ii) the specified office of HSBC Bank plc, the Issuing and Principal Paying Agent for the time being in London, at 8 Canada Square, London E14 5HQ.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Offering Circular by this Supplement and (b) any other statement in or incorporated in the Offering Circular, the statements in (a) above will prevail.

Except as disclosed in this Supplement, there has been no significant new factor, material mistake or inaccuracy relating to information included in the Offering Circular which is capable of affecting the assessment of Notes issued under the Programme since the publication of the Offering Circular.

No representation, warranty or undertaking, express or implied, is made and no responsibility or liability is accepted by the Dealers or the Trustee as to the accuracy or completeness of the information contained or incorporated in the Offering Circular by this Supplement.

None of the Offering Circular, this Supplement, any other supplements to the Offering Circular or any Final Terms constitutes an offer of, or an invitation by or on behalf of the Issuer, the Original Guarantor or any of the Dealers to any person to subscribe for, or purchase, any Notes.

The distribution of the Offering Circular, this Supplement, any other supplements to the Offering Circular and any Final Terms and the offer or sale of Notes may be restricted by law in certain jurisdictions. Persons into whose possession the Offering Circular, this Supplement, any other supplements to the Offering Circular or any Final Terms may come must inform themselves about, and observe, any such restrictions. In particular, there are restrictions on the distribution of the Offering Circular, this Supplement, any other supplements to the Offering Circular, any Final Terms and other information in relation to the Issuer, the Original Guarantor and the Notes and the offer or sale of Notes in the United States, the European Economic Area (including the United Kingdom) and Japan, see "Subscription and Sale" in the Offering Circular. The Notes have not been and will not be registered under the United States Securities Act of 1933, as amended, and are subject to U.S. tax law requirements. Subject to certain exceptions, Notes may not be offered, sold or delivered within the United States or to U.S. persons, see "Subscription and Sale" in the Offering Circular.

ISSUER'S HALF YEAR REPORT FOR THE SIX MONTHS ENDED 31 MARCH 2018

On 30 May 2018, the Issuer published its Half Year Report for the six months ended 31 March 2018 (the "**Half Year Report**"). By virtue of this Supplement, the Half Year Report (excluding all information incorporated by reference therein either expressly or implicitly) is incorporated in, and forms part of, the Offering Circular.