

Regulatory Story

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Motability Operations Group PLC - 43FF PUBLICATION OF FINAL TERMS
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RNS Number : 1839E
Motability Operations Group PLC
02 July 2019

Motability Operations Group plc

2 July 2019

Publication of Final Terms

The following Final Terms are available for viewing:

Final Terms dated 1 July 2019 in respect of an issue of €600,000,000 0.375 per cent. Notes due 3 January 2026 (the "**2026 Notes**")

Final Terms dated 1 July 2019 in respect of an issue of £400,000,000 1.750 per cent. Notes due 3 July 2029 (the "**2029 Notes**")

Final Terms dated 1 July 2019 in respect of an issue of £500,000,000 2.375 per cent. Notes due 3 July 2039 (the "**2039 Notes**")

The 2026 Notes, 2029 Notes and 2039 Notes are unconditionally and irrevocably guaranteed by Motability Operations Limited and issued under the £5,000,000,000 Euro Medium Term Note Programme established by Motability Operations Group plc.

The Final Terms in respect of the 2026 Notes, the Final Terms in respect of the 2029 Notes and the Final Terms in respect of the 2039 Notes must each be read in conjunction with the Offering Circular dated 20 December 2018, as supplemented by the Supplement dated 17 June 2019, including all documents incorporated by reference (together, the "**Offering Circular**") which together constitute a base prospectus for the purposes of Article 5.4 of Directive 2003/71/EC, as amended.

Full information on Motability Operations Group plc and Motability Operations Limited, and in respect of the 2026 Notes, the 2029 Notes and the 2039 Notes, is only available on the basis of the combination of the Offering Circular and the Final Terms in respect of the 2026 Notes, the Final Terms in respect of the 2029 Notes and the Final Terms in respect of the 2039 Notes.

2026 Notes:

To view the Final Terms in respect of the 2026 Notes, please paste the URL below into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/1839E_1-2019-7-2.pdf

2029 Notes:

To view the Final Terms in respect of the 2029 Notes, please paste the URL below into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/1839E_2-2019-7-2.pdf

2039 Notes:

To view the Final Terms in respect of the 2039 Notes, please paste the URL below into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/1839E_3-2019-7-2.pdf

Copies of the Final Terms in respect of the 2026 Notes, the Final Terms in respect of the 2029 Notes and the Final Terms in respect of the 2039 Notes will be submitted to the National Storage Mechanism and will be available shortly for inspection at:

<http://www.morningstar.co.uk/uk/NSM>

For further information, please contact:

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The distribution of the Final Terms in respect of the 2026 Notes, the Final Terms in respect of the 2029 and/or the Final Terms in respect of the 2039 Notes, and the offering or sale of the 2026 Notes, the 2029 Notes and/or the 2039 Notes in certain jurisdictions may be restricted by law. Access to this document is provided for information and reference purposes only and does not constitute an offer or the solicitation of any offer or sale by Motability Operations Group plc in any way.

In particular, the Offering Circular, the Final Terms in respect of the 2026 Notes, the Final Terms in respect of the 2029 Notes and the Final Terms in respect of the 2039 Notes do not constitute an offer of securities for sale in the United States. The 2026 Notes, the 2029 Notes and the 2039 Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, (the Securities Act) or under any relevant securities laws of any state of the United States of America and may not be offered or sold to U.S. persons or to persons within the

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